

Chelsea Family Dentistry, PC

PATIENT INFORMATION

Today's Date _____

Name _____ Prefer to go by: _____ Male _____ Female _____

Marital Status (please check box): Single [], Married [], Widowed [], Divorced [], Other []

Date of Birth _____ Social Security # _____

Address _____ City, State & Zip _____

Email _____

Home Phone _____ Work Phone _____ Cell or Message Phone _____

Have other members of your family been to our office? Yes [], No [] _____ Relation _____

Referred to our office by: _____

RESPONSIBLE PARTY INFORMATION

Name of Responsible Party (guardian) _____

Relationship to Patient _____ Date of Birth _____ Social Security # _____

Address (if different than patient) _____ City, State & Zip _____

Occupation _____ Employer _____ Employer / Work Phone _____

**How would you like to pay for your portion of the provided services? Cash [], Check [], Credit Card []
Other [] _____**

RESPONSIBLE PARTY'S SPOUSE

Name of Responsible Party (guardian) _____ Date of Birth _____ Social Security # _____

Address (if different than patient) _____ City, State & Zip _____

Occupation _____ Employer _____ Employer / Work Phone _____

DENTAL INSURANCE

Insurance Company _____ Insured Name _____

Insured DOB _____ Subscriber Number _____

May be Social Security number

Group # _____ Employer _____ Employer Phone Number _____

Insurance Co. Address _____ City, State & Zip _____

Insurance Co. Phone # _____

SECONDARY DENTAL INSURANCE

Insurance Company _____ Insured Name _____

Insured DOB _____ Subscriber Number _____

May be Social Security number

Group # _____ Employer _____ Employer Phone Number _____

Insurance Co. Address _____ City, State & Zip _____

Insurance Co. Phone # _____

Please take this page to Front Desk Person, then complete the remainder of pages. Thank You

MEDICAL HISTORY for (Patient Name): _____

Please keep us updated on any future changes to your medications, allergies or medical history.

General Health: Good [], Fair [], Poor []

Physician's Name _____ Last Complete Physical _____

Recently hospitalized or past major surgeries? _____

Are you currently on any medications? Yes [] No []

If 'Yes', please list medications and purpose: _____

Do you have to pre-medicate with antibiotics before dental treatment? Yes [] No []

If so what kind? _____

Please mark the boxes, if you are currently, or have ever been diagnosed or treated for:

- | | | |
|--|---|--|
| <input type="checkbox"/> Aids / HIV | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Tumors |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Uses Tobacco Products |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Mental Disorders | <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Cancer (Type) | <input type="checkbox"/> Mitral Valve Prolapse | |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Osteoporosis | Allergic to any medications |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Codeine |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Pace Maker | <input type="checkbox"/> Penicillin |
| <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Pre-Med | <input type="checkbox"/> Latex |
| <input type="checkbox"/> Excessive Thirst | <input type="checkbox"/> Pregnant currently, Due: _____ | <input type="checkbox"/> Sulfur Drugs |
| <input type="checkbox"/> Excessive Urination | | <input type="checkbox"/> Local Anesthetics |
| <input type="checkbox"/> Fainting | | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Growths | <input type="checkbox"/> Respiratory Problems | |
| <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Rheumatic Fever | |
| <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Rheumatism | <input type="checkbox"/> Allergies: _____ |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Sinus Problems | _____ |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Stomach Problems | _____ |

Is there anything that you prefer to talk to the Doctor in private about? _____

Release of Patient Information:

This is to inform you that Chelsea Family Dentistry, PC will not release any information about you or your account and/or dental treatment to ANYONE without written notice from you. This includes your family. If there is anyone that we may discuss these matters with please list them below:

Name: _____ Relationship to Patient _____

Name: _____ Relationship to Patient _____

Name: _____ Relationship to Patient _____

Please sign below as an acknowledgement that you were informed of our policy.

Patient /Parent/Guardian Signature: _____

DENTAL HISTORY for (Patients Name): _____

Reason for today's visit? _____

Last Dental Visit _____ How often do you brush? _____

Have you ever had a serious problem associated with a previous dental treatment? [] Yes [] No

If 'Yes', please explain _____

What dental aids do you use? [] Floss, [] Water Pick, [] Toothpick, [] Electric / Sonicare Toothbrush, [] Perio Aid, [] Other

Are you familiar with the term 'Preventive Dentistry'? [] Yes [] No

When used properly, do you believe in the dental benefits of Fluoride? [] Yes [] No

Do you plan on maintaining your teeth for the rest of your life? [] Yes [] No

Please check any of the following which apply to you:

- [] Gums bleed during brushing or flossing [] Currently (or previously) used a mouthguard or splint
- [] Gums feel tender or swollen [] Frequent cold sores, blisters or other oral / lip lesions
- [] Pain with brushing or flossing [] Food frequently gets caught between teeth
- [] Frequent sensitivity to cold, hot or sweets [] Previous (or current) Periodontal (gum) surgery
- [] Usually break fillings or teeth [] Previous (or current) Orthodontics (braces)
- [] Pain with biting or chewing [] Previous (or current) injury or trauma to your teeth, mouth or face
- [] Jaws frequently feel tired or sore [] Previous (or current) biopsy of the mouth, lips or face
- [] Regularly clench or grind your teeth [] Either took fluoride as a child, or grew up in a fluoridated community
- [] Bad odors or tastes in mouth [] Currently using a Tartar Control, Whitening or Baking Soda Toothpaste

AUTHORIZATION AND CONSENT

General Consent to Treatment

I agree and consent to a dental examination by Chelsea Family Dentistry, PC. I understand that additional diagnostic procedures and dental treatments may be recommended and will be discussed with me prior to being done. Also, I acknowledge that there are no guarantees, expressed or implied, as to the results of any procedures or dental treatments performed.

Release of Information

I authorize Chelsea Family Dentistry, PC to release any information regarding my dental/medical history, diagnosis and copies of all x-rays and all treatment notes to third party payers and/or other dental/health professionals.

Assignment of Insurance Benefits

I authorize and request my insurance company to pay my benefits directly to Chelsea Family Dentistry, PC. I agree to be responsible for payment on services rendered or rendered during my ineligible insurance period and any balance not paid by the insurance carrier. I understand that insurances are billed as a courtesy and that I am ultimately responsible for all costs of treatment. **Patients are responsible for knowing their insurance policy.** Any treatment we present to you is just an ESTIMATE and not a guarantee of payment, the insurance company informs us that, "this is not a guarantee of benefits until we actually receive a claim and process the claim".

Responsibility for Payment:

In the event that this matter is turned over to a collection agency or attorney for collection of any of the fees due herein; I hereby agree to pay all collection agency fees and all attorney fees, whether or not a lawsuit is instituted. I also acknowledge that I would be responsible for all court costs incurred in making collection of sums due and unpaid for the work herein set forth.

Minors or children, it is necessary that signed permission be obtained from a parent or guardian before any dental services are rendered. Such authorization is hereby granted. Furthermore, I agree to be responsible for any bills incurred on behalf of this child during their dental treatment.

X _____
Signature of patient, parent or guardian Print name of patient, parent or guardian Date

CHELSEA FAMILY DENTISTRY, PC OFFICE POLICIES

Patients Name: _____

PAYMENT. Payment in full is required at the time of service. For your convenience, we accept cash, debit, and credit cards, including Visa, Master Card, and Discover. We may at times offer a very simple payment plan to patients of record **who have demonstrated a one to two year history of good credit at our office.** The maximum amount of credit **we may offer upon approval is six (6) times the amount of your chosen monthly payment.** For example, if you choose to make monthly payments of \$100, we would offer you and your family treatment up to \$600. We would need to halt treatment on a temporary basis, when you come near or exceed the credit-limit that you had set for yourself. On major restorative or cosmetic work such as crowns, veneers, bridges, implants or dentures; you would be asked to pay half the cost of the treatment at the time of service. , Financial arrangements are to be made before treatment is rendered

DIVORCE. In case of divorce or separation, the **parent authorizing treatment for child(ren)** will be the parent responsible for those subsequent charges. If the divorce decree requires the other parent to pay all or part of the treatment costs, it is the authorizing parent's responsibility to collect that amount from the other parent.

INSURANCE. Dental Insurance never pays for 100% of all dental services. As a courtesy, we will bill your dental insurance for your care, providing you give us the needed information for claim submission. At the time of service, we will request from you an initial payment, the estimated portion of the charges which insurance may not cover, including all applicable deductibles and co-pays. After your dental insurance settles your claim, any remaining balance is your responsibility. Payment from the insurance company is expected within thirty (30) days. If your insurance company has not responded within a sixty (60) days grace period from the date of service, the remaining balance in full is your responsibility.

Questions and concerns with your dental coverage and the payment of your claim(s)

are the sole responsibility of the insured, and should be resolved with the insured's employer and/or dental insurance company. Your coverage is a result of the contract between the insured's employer and the dental insurance company, and our office has no control over payment or non-payment of your claims.

As your dental care provider, we advise treatment that is in the best interest of your medical and dental health. Insurance companies select the dental procedures that they will and will not cover without regard to your personal situation, health, and dental needs.

It is the sole responsibility of you, the patient, to familiarize yourself with the rules, terms, exclusions, clauses, and benefit limitations of your dental insurance policy.

ESTMATES AND FEES. Before treatment, we will perform a diagnosis and provide you with an estimate of the charges involved. As treatment progresses, it is possible that additional circumstances not apparent at the initial exam, may be encountered. In this event, we will discuss options with you and proceed upon your approval.

AGED ACCOUNT. The total balance on your account, after claim settlement, is due immediately upon receipt of statement. Failure to keep this account current may result in Chelsea Family Dentistry, PC being unable to provide additional dental services. In the event of a default, I agree that any information collected can be used to collect on my account, and I agree to pay all costs incurred in the attempt to collect on this account, including late fees, finance charges, collection agency fees, attorney's fees and court costs.

FAILED OR CANCELLED APPOINTMENTS. . If unable to keep a scheduled appointment, we ask that you provide us with 24 hours notice as a courtesy. **Notice of less than 24 hours will result in a minimum charge of \$25.00, the amount to vary depending on the magnitude of the failed appointment. We will not offer appointments to patients who fail multiple appointments without having given us proper notice. You may leave a message on our after-hours message phone, if you find out that you are unable to honor an appointment after our office has closed for the day.**

NOTICE OF PRIVACY PRACTICES (HIPAA)

A laminated copy of our office Notice of Privacy Practices (HIPAA) is available in our office and attached to the New Patient paperwork which you are being asked to complete in our office. Upon your request, we will be happy to provide you with your own personal copy of our Privacy Practices.

I have read, understand, and agree to all the above.

X _____
Signature of Person Responsible Printed Name of Person Responsible Date